

111, Lalaram Nagar,
Indore (M.P.) India
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To,
The Board of Directors
Godha Cabcon & Insulation Limited
36-D, Sector B Sanwer Road,
Industrial Area, Indore (M.P.)-452006

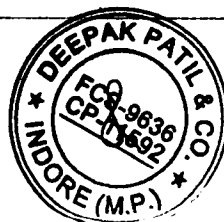
RECONCILIATION OF SHARE CAPITAL AUDIT

(As per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)
(Separate for each ISIN)

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **Godha Cabcon & Insulation Limited** (CIN: L31909MP2016PLC041592) (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents, **Karvy Computershare Private Limited**, for issuing this report in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and also pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, as amended vide Notification dated September 2, 2003 and Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby report the following in respect of the quarter ended June 30, 2018:

1.	For Quarter Ended	30 th June, 2018
2.	ISIN :	INE925Y01010
3	Face Value :	Rs.10/- per share
4	Name of the Company	Godha Cabcon & Insulation Limited
5	Registered Office Address	36-D, Sector B, Sanwer Road, Industrial Area, Indore (M.P.)- 452 006
6	Correspondence Address	36-D, Sector B, Sanwer Road, Industrial Area, Indore (M.P.)- 452 006
7	Telephone & Fax Nos.	0731-4029509
8	E-mail address	compliance.godhacabcon@gmail.com
9	Names of the Stock Exchanges where the company's securities are listed :	National Stock Exchange



		Number of shares	% of Total Issued Capital
10.	Issued Capital	1,11,04,000	100.00
11.	Listed Capital (Exchange-wise) (as per company records)	1,11,04,000	100.00
12.	Held in dematerialized form in CDSL	91,04,124	81.99
13.	Held in dematerialized form in NSDL	19,99,876	18.01
14.	Physical	0	0.00
15.	Total No. of shares (12+13+14)	1,11,04,000	100.00

16. Reasons for difference if any, between (10&11) , (10&15) , (11&15) : **NIL**

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: **N.A.**

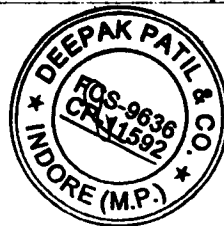
Particulars* **	No. of Shares	Applied/ Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated To CDSL	Whether intimated to NSDL	In-Principal Approval pending For SE (Specify Names)
-	-	-	-	-	-	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18	Register of Members is updated (Yes/No) If not, updated up to which date.	Yes
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19	Reference of previous quarter with regards to excess dematerialized shares, if any.	N. A.
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20	Has the company resolved the matter mentioned in point no.19 Above in the current quarter? If not, reason why?	N. A.
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21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days			NIL
Pending for more than 21 days			NIL

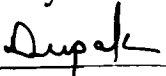
22	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Surbhi Jain (Company Secretary) House No. 101, West Part, Brajeshwari Annex, Bengali Squ. Are Indore-452016 Mob. No.:- 95892-01329
23	Name, Address, Tel. & Fax No., Registration no. of the certifying CA / CS	Deepak Kumar Patil Membership No. FCS 9636, C.P. 11592 Deepak Patil & Co., (Practicing Company Secretaries) 111, Lalaram Nagar, Near Saint Paul School, Indore (M.P.) -452001 Mob No. 98275-96901
24	Appointment of common agency for share registry work if yes (name & Address)	Karvy Computershare Private Limited Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad-500 032

25. Any other detail that the CA/CS may like to provide.(e.g. BIFR company, Delisting from SE) :- Nil

Date: July 31, 2018
Place: Indore



For Deepak Patil & Co.,
Company Secretaries


(CS Deepak Patil)
Proprietor
FCS 9636, CP 11592